



ONEAPEX LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 201020806C)

POSITIVE PROFIT GUIDANCE

The Board of Directors of OneApex Limited (the “**Company**”) together with its subsidiaries (the “**Group**”), wishes to announce that following the preliminary review of the Group’s unaudited financial results for the six months ended 31 March 2022 (“**1HY2022**”), the Group is expected to report a net profit, compared to a net loss in the corresponding prior period ended 31 March 2021.

The expected net profit is mainly due to a one-time gain recognised on the disposal of an associated company, Ember Properties Pte Ltd, in 1HY2022.

The Company is in the process of finalising its unaudited financial results for 1HY2022. Further details of the Group’s financial performance will be disclosed in the relevant announcement to be released on or before 15 May 2022.

Shareholders and potential investors are advised to exercise caution when dealing or trading in the securities of the Company. Shareholders and potential investors are advised to read this announcement and any further announcements by the Company carefully. When in doubt as to the action they should take, shareholders and potential investors should consult their stockbrokers, bank managers, solicitors, accountants or other professional advisers.

BY ORDER OF THE BOARD

Tan Pei Hong, Alex (Chen Peifeng)
Executive Chairman and Chief Executive Officer
5 May 2022

*This announcement has been prepared by the Company and reviewed by the Company’s sponsor, Novus Corporate Finance Pte. Ltd. (the “**Sponsor**”), in compliance with Rule 226(2)(b) of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) Listing Manual Section B: Rules of Catalyst.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.

The contact person for the Sponsor is Mr. Andrew Leo, Chief Executive Officer, Novus Corporate Finance Pte. Ltd., at 7 Temasek Boulevard, Suntec Tower 1, Singapore 038987, telephone (65) 6950 2188.