

ONEAPEX LIMITED

(Company Registration Number: 201020806C) (Incorporated in the Republic of Singapore)

COMPLETION OF PROPOSED DISPOSAL OF:

- (1) 51% OF THE ISSUED AND PAID-UP SHARE CAPITAL OF ONEAPEX CAPITAL PTE. LTD.; AND
- (2) 51% OF THE ISSUED AND PAID-UP SHARE CAPITAL OF ONEAPEX CAPITAL 1 PTE. LTD. (THE "PROPOSED DISPOSAL")

Unless otherwise defined, all capitalised items used herein shall have the same meanings ascribed to them in the announcement of the Company dated 31 January 2025 in relation to the Proposed Disposal (the "Announcement").

The board of directors ("Board" or the "Directors") of OneApex Limited (the "Company", together with its subsidiaries, the "Group") refers to the Announcement.

The Board wishes to announce that the Proposed Disposal has been completed today, and upon completion of the Proposed Disposal, OneApex Capital Pte. Ltd and OneApex Capital 1 Pte. Ltd. have ceased to be subsidiaries of the Group.

In accordance with the foregoing, the Company has also received the full amount of the Purchase Consideration.

BY ORDER OF THE BOARD

TAN PEI HONG, ALEX (CHEN PEIFENG)

Executive Director and Chief Executive Officer 6 February 2025

This announcement has been prepared by the Company and reviewed by the Company's sponsor, Novus Corporate Finance Pte. Ltd. (the "Sponsor"), in compliance with Rule 226(2)(b) of the Singapore Exchange Securities Trading Limited (the "SGX-ST") Listing Manual Section B: Rules of Catalist.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.

The contact person for the Sponsor is Mr. Andrew Leo, Chief Executive Officer, at 7 Temasek Boulevard, #04-02 Suntec Tower 1, Singapore 038987, telephone (65) 6950 2188.